

PublNOTICE OF PUBLIC HEARING
OF THE
VIA METROPOLITAN TRANSIT ADVANCED TRANSPORTATION DISTRICT
CONCERNING ITS CONTEMPLATED ISSUANCE OF

VIA METROPOLITAN TRANSIT ADVANCED TRANSPORTATION DISTRICT SALES TAX
REVENUE BONDS, SERIES 2024

Pursuant to Section 451.702(1-1), as amended, Texas Transportation Code (the *Act*), NOTICE IS HEREBY GIVEN that a public hearing will be held by the Board of Trustees of the VIA METROPOLITAN ADVANCED TRANSPORTATION DISTRICT (the *ATD* or the *Issuer*), at 3:00 p.m. on Tuesday, July 16, 2024, at the VIA Metro Center (*VMC*) Board Room located at 1021 San Pedro, San Antonio, Texas 78212, with respect to the contemplated sale and issuance by the Issuer of up to \$175,000,000 in principal amount of “VIA Metropolitan Transit Advanced Transportation District Sales Tax Revenue Bonds, Series 2024” (the *Bonds*).

The Bonds will be issued for the purpose of providing proceeds to the ATD to be used, when added to other funds lawfully available for such purpose, to (i) finance costs of designing, constructing, acquiring, improving, and equipping an Advanced Rapid Transit North/South Corridor Project (Green Line) (the *Project*); (ii) pay capitalized interest on the Bonds; and (iii) pay costs of issuance of the Bonds, all as permitted by and in accordance with the provisions of Subchapter O, Chapter 451, as amended, Texas Transportation Code. The Bonds will be payable from the proceeds derived by the ATD from the portion of the ATD sales and use tax (the *ATD Sales Tax*) approved at an election held on November 2, 2004, and available to the ATD to be used for such purpose. Upon completion, the Project will be owned and operated by the VIA Metropolitan Transit Authority.

All interested persons are invited to attend the hearing to express their views with respect to the Project or the issuance of the Bonds. In lieu of attendance at the meeting, written comments may be submitted to the Issuer. Further information with respect to the proposed Bonds will be available at the hearing or upon written request prior thereto addressed to the Issuer. Such request should be directed to Mr. Steve Lange, VIA Metropolitan Transit Authority, at P.O. Box 12489, San Antonio, Texas 78212 (or by email at steven.lange@viainfo.net).

Public Comment may be submitted as described below. Guidelines that govern the ***Citizens to Be Heard*** Process can be found on the VIA website at www.viainfo.net/meetings

To Speak in Person:

Speakers who wish to address the Board in person must register to speak. In-person registration will be held at the VIA Metro Center Board Room, 1021 San Pedro beginning at 2:30 p.m. and ending at the start of the meeting.

To Submit Comments by Voicemail:

Comments may be submitted to the Board by leaving a voicemail at **(210) 362-2009**. Voicemails must be received no later than 9:00 a.m. on July 15, 2024.

To Submit Written Comments by Email:

You may submit written comments to the Board by email. Comments should be emailed to board.comments@viainfo.net. Emailed comments must be received no later than 9:00 a.m. on July 15, 2024.

ACCESSIBILITY STATEMENT

The VMC is wheelchair accessible at the main entrance on San Pedro and is equipped with automatic doors. VIA complies with the Americans with Disabilities Act and federal Limited English Proficiency guidelines. If you need special accommodations to participate in the meeting or translation services including American Sign Language, please call **(210) 362-2140** at least 48 hours prior to the meeting.